



October Meeting Agenda

Thursday, October 26, 2017 7:00 p.m.

Orchard Hollow Elementary

- Call Order
- Pledge
- New Business
 - Membership committee update
- President's Report – Taryn Winney
 - Dues deadline of Nov. 30th
 - Holiday get together
 - Looking for someone to shadow Deb Kuivila for our next Reflections chair.
- Vice President – Kelly Belin
 - Founders' Day is set- Feb.27th at the Croatian Hall
- Secretary's Report – Sandy Vokurka
 - Sept. Minutes-approved by a committee of 4 and approved as corrected.
- Treasurer's Report – Karin Spoerke
 - Early bird winner-Kirtland
 - Treasurer's report
- Old Business
 - Reflections follow up-Deb Kuivila
 - Candidates Night

https://www.facebook.com/MickeyPugh/videos/10154679314982024/?hc_ref=ARRFTQJWD6zqrlqSyUFZYUuEs15xDg81FIHX1WkYY6mgUXBDy7ZqlodDqi1GEDCRZiw
- For the Good of the Order / Announcements
- Adjournment

Reminders:

- **11/4/17**- Fall training-Deadline Oct.30th
- **11/15/17**- Please forward a copy of your unit's 990 filing and State of Ohio filing with the Attorney General's Office (Charitable Trust). Send to office@ohiopta.org and to your District Advisor at Da17@ohiopta.org. Taxes are due November 15th. Forward a copy of your financial review for the 2016-2017 school year. Also send to the office@ohiopta.org and your District Advisor.
- **11/30/17** -Holiday Meeting
- **11/30/17**--Deadline for dues to be paid to LCC and Ohio PTA to be a unit in good standing (eligible to participate in Reflections)
- **12-11-17** Deadline for Reflections entries - must be turned in to Paradigm between 7-9.
- **12/18/17**-Vote on the Reflections entries at Paradigm between 7-9.

- **1/25/18-** Nomination Committee Workshop at Orchard Hollow
- **2/22/18-** LCC Meeting at Fairfax

Unit and Council Presidents,

Great news! Ohio PTA is offering a new **free** member benefit for units and councils. We have partnered with File990.org to conduct a pilot of this free service for all units and councils to efile their IRS 990 tax forms. As you know, non-profits including PTAs must file a 990 tax form with the IRS each year by November 15. [This free service will remind you to file and link you directly to File990.org's secure IRS approved filing site.](#)

How will this free service work?

File990.org will send you weekly reminder emails until you file your 990 form. THE EMAILS WILL BE SENT FROM [FILE990.ORG](#). When you click on the Complete Tax Form link in the email, you will be directed to a secure File990.org page with much (if not all) of your form pre-populated. The pre-populated information comes directly from the IRS and is based on your unit or council's EIN.

Can I go to the site to file on my own?

Yes. Go to www.file990.org and click to get started. You will need to enter your EIN. After this, the form will pre-populate with your unit or council's data.

Where do we send the 990 once completed?

File990.org is an IRS approved e-submitter so [you can easily submit and file online on their site.](#) You can also print a copy for your records. You do not need to send a copy to Ohio PTA. File990.org does that for you!

How much does [file990.org](#) cost?

THERE IS NO COST TO YOUR UNIT OR COUNCIL. This is a free member benefit from Ohio PTA. You do not need a coupon code, entering your EIN will trigger the free benefit. You do have to click "Proceed to Payment" but no fee will be charged on the next screen.

Can I file 990Ns for previous (missed) years?

Yes, when you enter your EIN, the screen will show you the years that need to be filed for your unit or council. You select the year to be filed and proceed. Then select the next year that needs to be filed and complete the process. You can and should file multiple years in one online session.

Is there a cost to file previous years' 990s?

No, this is a FREE service provided by Ohio PTA and File990.org. Other providers charge on average \$19.99 for each year filed.

Can I file my unit or council's 990EZ on the [file990.org](#) site?

Yes, you can file the 990EZ through File990.org. Simply email File990.org's CPA, Cindy Neal cindy@file990.org. Provide your EIN and tell her you want to file your PTA's 990EZ. She will let you know what information she needs to file your 990EZ.

Please view the short video. <https://www.youtube.com/watch?v=6xurlpCHNrE&feature=youtu.be> It will give you an overview of the process and show you the type of email you will receive from File990.org. Questions? Contact your District Advisor, the VP of Field Service or the Ohio PTA office.